



SriSattva

Outsource *To Transform*

SriSattva Group

www.srisattvagroup.com



Business Profile

About Srisattva

Set-up in 2009

Accounting, ERP Implementation & P.E. Advisory

Clients served across 10+ countries

500,000+ hours of client service

INR 20 Cr+ operational cost savings delivered

Leadership Team with Big-4

Rich Management experience

Qualified Business Leaders

Enabling businesses achieve operational efficiencies

1200+ clients serviced

INR 10 Cr+ tax refunds / savings delivered

Leadership roles @ Academic / Professional orgs

Specialised in setting up Accounting BPOs

Driven by values & passion to serve customers

Leadership Team



**Aparna
Rammohan
Co-Founder
and Director**

Edu: CA, CIMA (UK), CGMA (US)

Experience:

Complex ERP Implementations

Virtual CFO for Indian, Intl Co's

P.E. Investment Advisory

Entrepreneur Mentoring

Big-4 – Assurance and Advisory

Expertise:

Technical Expert

Process Automation

Edu: CA, EMBA (Great Lakes)

Experience:

CFO of Fortune 500 Co

Factory Finance Leadership

Accounting BPO Leadership

Accounting for Mfg Co's

Big-4 – Assurance

Expertise:

Functional Expert

ERP Process Blueprinting



**Sridhar P S
Co-Founder
and
Director**

Accounting Services

Managed Accounting Services

Procure-to-Pay, Order-to-Cash, Record-to-Report, Financial Planning and Analysis, Statutory Audit process management.

Compliance Management

GST, TDS, PF, ESI, PT, LWF, Income Tax filings and monthly/quarterly compliance support.

Payroll Processing

Salary calculations, payslips, statutory deductions, and payroll returns.

Staff Augmentation

Providing flexible head-count for Accounting functions to work under client supervision on short and long-term assignments.

Finance Recruitment

Providing Accounting talent sourcing and on-boarding support including C2H arrangements.

ERP Services

Services

Consulting

Implementation

Customisation

Hot-Line, AMC

ERP

Software
Sales

Licensing

Renewals

Case Study 1 – Staff Augmentation

Off-Shore Accounting team set-up

Goal / Situation:

- US-based Client established GCC in Chennai for IT product development
- Wanted to set-up Off-shore Accounting team to support P2P function
- Does not have local Finance head in India to hire or train the team

Solution:

- Srisattva understood scope and head-count needs
- **Hired** and established accounting team in Srisattva rolls
- On-boarded and deployed the team for client work
- Allowed client to absorb the team after 18 months

Case Study 2 – Accounting Service

Marketing Agency's finance transformation

Goal / Situation:

- Indian Marketing Agency had consistent issues in customer billing and compliance
- Wanted to outsource accounting and compliance to focus on core business
- Need support in working capital management, improving business valuation

Solution:

- Implemented Managed Accounting & Compliance Services
- Set-up a robust **OTC process** for billing, collections & cash-flow improvement
- Implemented **Compliance checklist** to ensure all required filings and compliances are done accurately & on-time
- Set-up **monthly review** of Fractional CFO with Management for strategic advisory, goal setting and progress monitoring to improve working capital and business valuation.

Case Study 3 – Enterprise ERP

Client's (Ventilator Mfg) Transformation with Zoho One

Challenge:

- AMC, CMC profitability
- Service tickets tracking
- Warranty Vs. Out-of-warranty supplies
- Stocks with 50 technicians
- Transaction flow execution, stock transfers

Solution:

- Implemented **Zoho Books**
- **Integrated Books with CRM**
- Custom fields and modules
- Serial number tracking in CRM and Books
- Warehouse set-up to track stocks and effect transfers

Select Client List



LION DATES



Air Liquide



Kanchi Kamakoti
CHILDS Trust Hospital



இந்திய தொழில்நுட்ப கழகம் மெட்ராஸ்
भारतीय प्रौद्योगिकी संस्थान मद्रास
Indian Institute of Technology Madras

Thank you

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