



SriSattva

Outsource *To Transform*

SriSattva Group

www.srisattvagroup.com



Business Profile

ERP Implementation

About Srisattva

Since 2009



Zoho
Authorized
Partner

- Implemented 20+ applications over 250+ projects
- Across Sales, Marketing, Finance, HR, Analytics domains
- **Awarded by Zoho** in 2024 for Outstanding Implementations done
- Considered **Subject Matter Experts** for Finance solution designing
- **Tally Associate Partner** with Tally Developer License



Srisattva's Services

Services

Consulting

Implementation

Customisation

Hot-Line, AMC

ERP

Software
Sales

Licensing

Renewals

Support over whatsapp chat available

Case Study 1 – Books

Client's (Hospital) Transformation with Zoho Books

Challenge:

- Disconnected transactions in Tally
- Lack of financial controls
- Need for better visibility through sophisticated reports
- System reliability to build donor trust and attract donations

Solution:

- Migrated from Tally to **Zoho Books**
- **Implemented** data transfer process from Hospital Ops system
- Custom work-flow to track insurance recoveries
- Approval system for transaction flow controls – PO, bills

Case Study 2 – Enterprise

Client's (Ventilator Mfg) Transformation with Zoho One

Challenge:

- AMC, CMC profitability
- Service tickets tracking
- Warranty Vs. Out-of-warranty supplies
- Stocks with 50 technicians
- Transaction flow execution, stock transfers

Solution:

- Implemented **Zoho Books**
- **Integrated Books with CRM**
- Custom fields and modules
- Serial number tracking in CRM and Books
- Warehouse set-up to track stocks and effect transfers

Case Study 3 - CRM

Client's (Chemical Mfg) Transformation with Zoho CRM

Challenge:

- 55 field sales staff without system knowledge
- Unable to get timely and accurate lead status

Solution:

- Implemented **Zoho CRM**
- Established **workflow rules** to automate:
 - Account creation for Leads
 - Lead status tracking
 - Orders reporting
 - Sales Forecasting
- Automated data-flow through **Workflows and Blueprints**

Select Client List



இந்திய தொழில்நுட்ப கழகம் மெட்ராஸ்
भारतीय प्रौद्योगिकी संस्थान मद्रास
Indian Institute of Technology Madras

Client Testimonials

Excellent support from a **trusted Zoho partner**. They understand business requirements well and suggest features that are practical and relevant. Very responsive and professional team. Also, their pricing is very affordable for the value they provide. – CA. Gokul Rajes

Srisattva has been our implementation partners and they have **integrated Zoho Books with Zoho Bigin**. Now we have all the **data in our finger tips** and as a Director I am able to get the report and status in a jiffy. - Samarthana Corporate Services

We've been working with SriSattva Group for the last few months to manage our Zoho One setup, and they've been **absolutely solid**. As a marketing agency, we needed help setting up and maintaining 10 Zoho One licences across our team—and they've **supported us every step** of the way. – ProfitCast

Thank you so much for your and your **team's dedication** in addressing our requests and calls even during late evenings and holidays. We truly appreciate your support. We appreciate your support in handling the complicated implementation and integrating data captured by various teams using Zoho CRM, Zoho Inventory, Zoho Expenses and Zoho Books. This kind of automation is **helping us free our team** from repeat activities and move towards meaningful work. - AirLiquide



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Thank you

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